

Epicor iScala 3.2 Functional Highlights

Product

- ▶ Epicor® iScala®

Benefits

- ▶ Support organizational growth with new and enhanced capabilities
- ▶ Improve efficiency and reduce the time it takes to successfully complete everyday actions and tasks
- ▶ Help your organization meet local reporting requirements with the global compliance platform
- ▶ Enhance the way you need and want to work with new mobile applications

Drive operational excellence

The Epicor iScala solution is designed and developed with customers at the forefront. It supports your drive to eliminate barriers to business growth, implement effective governance, mitigate risk, and improve control. It also helps you adapt to the frequently changing needs of global business while delivering support for the latest technologies and platforms.

iScala 3.2 highlights

Epicor iScala 3.2 software delivers enhancements and innovations that are designed to help you achieve industry excellence, simplify everyday tasks, and support your evolving global business needs—all with a robust and feature-rich platform to support your growth.

Key features and enhancements include:

- ▶ Expanded core capabilities to support your growth and evolution, improvements to key functional areas including Finance Management, Project Management, Payroll, Warehouse, and Materials Management
- ▶ Business process automation enhancements that streamline regular tasks and activities
- ▶ New mobile applications that simplify key operational tasks and ensure users can work anywhere
- ▶ Enhanced audit and security that help you meet compliance and governance requirements
- ▶ Continued refresh of the functionally rich Epicor iScala solution user interface to improve user experiences

Easier to use

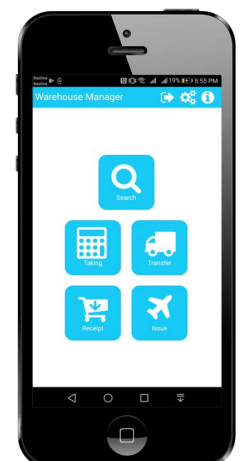
The Epicor iScala 3.2 solution builds on the contemporary look and feel first delivered with iScala 3.1 and introduces additional capabilities to make it more user friendly, including:

- ▶ Running multiple iScala windows for a single session, allowing users to quickly switch between tasks
- ▶ Resizing or minimizing the Recent forms to help users find the forms they need

Allowing key users to work anywhere

iScala 3.2 introduces two additional mobile applications and improves upon the Mobile Warehouse Manager first released with iScala 3.1. The iScala mobile applications are available for both Android™ and iOS® devices.

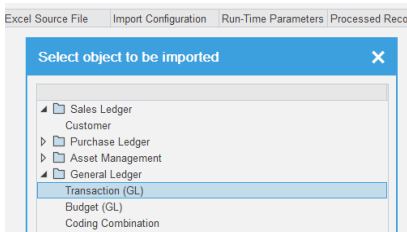
- ▶ iScala Warehouse Manager has been extended to support stock taking, stock transfer, stock reprint, and stock issue.
- ▶ iScala Mobile Sales Order Manager allows users on the go to manage existing sales orders while providing the ability to create new sales orders. Users can also quickly search and update customer information to ensure updates are made in a timely fashion.
- ▶ Requisition approvals can be made on the go using the iScala Mobile Requisition Approval app—eliminating the need to wait for key users to be in the office to approve requisitions.



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Simplify and reduce the time to import data

The new wizard-driven Microsoft® Excel® import makes it easier to import postings into iScala. In addition, it is now simpler and quicker to bring data into a new iScala environment. To simplify regular import processes, definitions can be saved and reused. Imports and Excel imports are supported across the key functional areas within iScala—including the Sales Ledger, Purchase Ledger, Asset Management, Stock Control, Project Management, Services Management, and General Ledger.

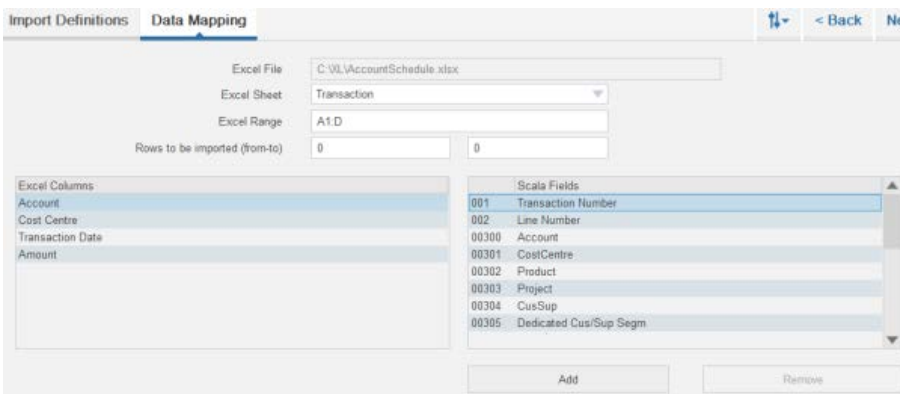


sections—the first with the correct, posted transactions and a second part containing the detailed information on the errors.

Automated posting has also been enhanced to allow partial posting, and users will receive an email with errors encountered during the processing.

Flexible currency exchange rate selection

It is now easier to meet the needs of customers managing exchange rates. With iScala 3.2, you can now define which date should be used in customer invoices for the definition of currency exchange rates—the invoice date or book-entry date. It is also possible to specify to use a fixed exchange rate on the Order Header. To ensure the amounts in local currency that are printed on the original invoice match the amounts in reprinted and closed invoices, the order currency exchange rate and the invoice currency exchange rate are now stored in the header record.



Streamlined journal posting

iScala 3.2 introduces partial posting support for all accounting journals. In previous versions of iScala, back office posting routines would stop if an incorrect transaction was encountered. With iScala 3.2, you can now set a parameter to allow partial processing. If the transaction file contains transaction errors, the correct transactions can continue to be posted, and you will receive a notification that there are records with errors. The Journal print file now contains two

Enhancing finance operations

A number of updates and enhancements will improve daily finance functions, including:

- ▶ The ability to split payments to bank accounts for usual payments and VAT payments
- ▶ Improved Purchase Order module to allow you to define delivery note templates that can then be used to determine the grid layout

Fit for global business

A number of new improvements have been introduced with the release of iScala 3.2 to meet the needs of businesses around the world, including:

- ▶ Enhancements to meet new requirements related to the Portuguese SAF-T
- ▶ The inclusion of both the opening customer and supplier balances on the Fichier des écritures comptables (FEC) report to comply with the requirements of the French tax administration
- ▶ Updates to SEPA CRT parameters to include options to specify GL balance accounts or GL statistical accounts for combinations of sub-type and currency

Enhanced governance and control

To help you meet legislative requirements—including the upcoming General Data Protection Regulation—a number of updates have been introduced, including:

- ▶ Enhanced Permissions system to allow you to more easily manage and control who has access to different elements of your iScala. This will ensure users can only see and open items they have access to, as menu items will be automatically filtered out based on the permissions granted.
- ▶ Improved auditing functions—including the new Effective permissions report—that will simplify the management and review of granted permissions.
- ▶ The ability to mark a customer record to inactive. In addition, a customer record can be anonymized, and a customer record can be prevented from being used in new activities such as sales orders.

To help meet data privacy requirements and ensure only approved users have access to sensitive information, a new permission structure has been introduced.

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Improving contract, service, and project management

Various improvements have been made across the contract, service, and project management modules, including:

- ▶ Enhanced import of project details using Project Manager to include additional project details such as sub-project, activities, transactions, and invoicing plan
- ▶ Expansion of taxation reasons for sales operations functionality to cover Activity/Cost Codes, Service Invoice Out, Project Invoice Response, Contract Management Types, Service Order Response, and Project Response business documents
- ▶ Currency exchange handling improvements across Contract, Service, and Project Management to allow the actual rate of order currency (OCU) and invoice currency (ICU) used at the moment of

invoice printing to be saved and used for invoice reprint, history reprint, or closing

Enriched material planning control

With the release of iScala 3.2, you can now:

- ▶ Update the Material Planning Control (MPC) basic data operations using Epicor Service Connect and the new Basic Data Operation In. This will allow the updates of several alternate operation lists for different items, the ability to recalculate the standard cost on a parent item, and the ability to recalculate the standard cost on part-off items.
- ▶ Display recently released work orders, purchase orders, and requisitions on the action screen.
- ▶ More easily integrate iScala with specialized forecasting tools with the ability to receive, update, replace, or create new forecasts with the new MPC Forecast In and MPC Forecast Out managers.

Extended flexibility in Advanced Payroll

New capabilities have been introduced to extend the flexibility of Advanced Payroll, including:

- ▶ iScala User-Defined Database (UDDDB) functionality can now be used to manage and store additional customer information, so you can include additional information on Employee/Person cards
- ▶ New predefined reports are now available for the Payroll business administrator—including company tree structure report, user group access right report, security matrix report on employee positions, and detailed report of existing reports with security roles

For detailed information on features and capabilities, please refer to the iScala 3.2 release documentation.

Item	Ready to release	Start Date	Receipt Date	Action	Extended Info	Store Code	Description	Quantity	Unit	Warehouse	Type	Release To	Order Number	Source	Rel.
0001		000000	190727	No Action		800-EX	Test	10.00	Meter	01	Created Work Order		000000238	MSP	
0002		000000	190727	No Action		800-EX	Test	1.00	Meter	01	Created Work Order - MPC		000000239	MSP	
0003		000000	170506	No Action		600-FGR	Receipt test	10.00	Meter	01	Created Purchase Order		000000741	MSP	
0004		000000	170506	No Action		800-FCR	Forecast test	10.00	Meter	01	Created Purchase Order - FFD		000000242	MSP	
0005		100000	190506	Expedit		600-EX	Test	400.00	Meter	01	Work Order -MSP Process	Work Order	000000250	MSP	
0006		100000	190506	Expedit		800-EX	Test	1.00	Meter	01	Work Order -MSP Process	Work Order	000000251	MSP	
0007		170615	170506	Expedit		600-FGR	Receipt test	10.00	Meter	01	Purchase Order -MSP Process	Purchase Order	000000252	MSP	
0008		170615	170506	Expedit		800-FCR	Forecast test	10.00	Meter	01	Purchase Order -MSP Process	Purchase Order	000000253	MSP	

About Epicor

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